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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

| In re: | Chapter 11 |
|--------|------------|
| in re: | Chapter 11 |

Genesis Global Holdco, LLC, et al., 1

Debtors.

Jointly Administered

Case No. 23-10063 (SHL)

AFFIDAVIT OF SERVICE

I, James Roy, depose and say that I am employed by Kroll Restructuring Administration LLC ("Kroll"), the claims and noticing agent for the Debtors in the above-captioned chapter 11 cases.

On November 8, 2023, at my direction and under my supervision, employees of Kroll caused the following document to be served by the method set forth on the Master Service List attached hereto as **Exhibit A**:

• Notice of Hearing on the Adequacy of Information in the Debtors' Disclosure Statement [Docket No. 904]

Dated: November 10, 2023

/s/ James Roy James Roy

State of New York County of New York

Subscribed and sworn (or affirmed) to me on November 10, 2023, by James Roy, proved to me on the bases of satisfactory evidence to be the person who executed this affidavit.

/s/ HERBERT BAER

Notary Public, State of New York No BA6205563 Qualified in Westchester County Commission Expires May 11, 2025

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

Exhibit A

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Exhibit A

Master Service List Served as set forth below

| DESCRIPTION | NAME | ADDRESS | EMAIL | METHOD OF SERVICE |
|--|--|---|--|-------------------|
| | | Attn: Benjamin Mintz, Marcus Asner, Justin Imperato | benjamin.mintz@arnoldporter.com | |
| | | 250 West 55th Street | marcus.asner@arnoldporter.com | |
| Counsel to Soichiro "Michael" Moro | Arnold & Porter Kaye Scholer LLP | New York NY 10019 | justin.imperato@arnoldporter.com | Email |
| | | Attn: Edward E. Neiger, Marianna Udem | | |
| | | 60 East 42nd Street, 46th Floor | eneiger@askllp.com | |
| Counsel to Donut, Inc. | ASK LLP | New York NY 10165 | mudem@askllp.com | Email |
| | | Attn: Jeremy C. Hollembeak | · | |
| | | 1700 Farnam St. Ste. 1500 | | |
| Counsel to Digital Finance Group Co. | Baird Holm LLP | Omaha NE 68102 | jhollembeak@bairdholm.com | Email |
| · | | Attn: Kenneth J. Aulet | | |
| 1 | | Seven Times Square | | |
| Counsel to the Fair Deal Group | Brown Rudnick LLP | New York NY 10036 | kaulet@brownrudnick.com | Email |
| · | | Attn: Matthew A. Sawyer | | |
| | | One Financial Center | | |
| Counsel to the Fair Deal Group | Brown Rudnick LLP | Boston MA 02111 | msawyer@brownrudnick.com | Email |
| · | | Genesis Chambers Copy | | |
| | | US Bankruptcy Court SDNY | | |
| | | 300 Quarropas Street, Room 147 | | |
| United States Bankruptcy Court for the Southern District of New York | Chambers of Honorable Sean H. Lane | White Plains NY 10601 | | First Class Mail |
| . , | | Attn: Jack Massey | | |
| | | 2112 Pennsylvania Avenue, N.W. | | |
| Counsel to the Debtors and Debtors-in Possession | Cleary Gottlieb Steen & Hamilton LLP | Washington DC 20037 | jamassey@cgsh.com | Email |
| | , | | | |
| | | | jvanlare@cgsh.com | |
| | | | hokim@cgsh.com | |
| | | | mdweinberg@cgsh.com | |
| | | | rminott@cgsh.com | |
| | | Attn: Sean O'Neal, Jane VanLare, Hoo Ri Kim, Michael Weinberg, | cribeiro@cgsh.com | |
| | | Richard C. Minott, Christian Ribeiro, Luke A. Barefoot, Andrew | lbarefoot@cgsh.com | |
| | | Weaver, Rishi Zutshi, Sabrina A. Bremer | aweaver@cgsh.com | |
| | | One Liberty Plaza | rzutshi@cgsh.com | |
| Counsel to the Debtors | Cleary Gottlieb Steen & Hamilton LLP | New York NY 10006 | sabremer@cgsh.com | Email |
| | | Attn: Derar Islim, Arianna Pretto-Sankman | | |
| | | 250 Park Avenue South | | |
| | | 5th Floor | | |
| Debtors | Genesis Global Holdco, LLC | New York NY 10003 | arianna@genesistrading.com | Email |
| Destors | | Attn: Aaron L. Hammer, Nathan E. Delman | ahammer@hmblaw.com | |
| | | 500 W. Madison St., Ste. 3700 | ndelman@hmblaw.com | |
| | | 1300 W. Madison St., Ste. 3700 | | |
| Counsel to Foundry Digital LLC | Horwood Marcus & Berk Chartered | | ecfnotices@hmblaw.com | Fmail |
| Counsel to Foundry Digital LLC | Horwood Marcus & Berk Chartered | Chicago IL 60661 | ecfnotices@hmblaw.com | Email |
| Counsel to Foundry Digital LLC | Horwood Marcus & Berk Chartered | | | Email |
| Counsel to Foundry Digital LLC | Horwood Marcus & Berk Chartered | Chicago IL 60661 Attn: Anson B. Frelinghuysen, Dustin P. Smith, Jeffrey S. Margolin, Erin | anson.frelinghuysen@hugheshubbard.com | Email |
| Counsel to Foundry Digital LLC | Horwood Marcus & Berk Chartered | Chicago IL 60661 Attn: Anson B. Frelinghuysen, Dustin P. Smith, Jeffrey S. Margolin, Erin Diers | anson.frelinghuysen@hugheshubbard.com dustin.smith@hugheshubbard.com | Email |
| | | Chicago IL 60661 Attn: Anson B. Frelinghuysen, Dustin P. Smith, Jeffrey S. Margolin, Erin Diers One Battery Park Plaza | anson.frelinghuysen@hugheshubbard.com | |
| | Horwood Marcus & Berk Chartered Hughes Hubbard & Reed LLP | Chicago IL 60661 Attn: Anson B. Frelinghuysen, Dustin P. Smith, Jeffrey S. Margolin, Erin Diers One Battery Park Plaza New York NY 10004 | anson.frelinghuysen@hugheshubbard.com dustin.smith@hugheshubbard.com | Email |
| | | Chicago IL 60661 Attn: Anson B. Frelinghuysen, Dustin P. Smith, Jeffrey S. Margolin, Erin Diers One Battery Park Plaza New York NY 10004 Centralized Insolvency Operation | anson.frelinghuysen@hugheshubbard.com dustin.smith@hugheshubbard.com | |
| Counsel to Foundry Digital LLC Counsel to Gemini Trust Company, LLC IRS Insolvency Section | Hughes Hubbard & Reed LLP | Chicago IL 60661 Attn: Anson B. Frelinghuysen, Dustin P. Smith, Jeffrey S. Margolin, Erin Diers One Battery Park Plaza New York NY 10004 Centralized Insolvency Operation 1111 Constitution Ave., NW | anson.frelinghuysen@hugheshubbard.com dustin.smith@hugheshubbard.com jeff.margolin@hugheshubbard.com | Email |
| Counsel to Gemini Trust Company, LLC | | Chicago IL 60661 Attn: Anson B. Frelinghuysen, Dustin P. Smith, Jeffrey S. Margolin, Erin Diers One Battery Park Plaza New York NY 10004 Centralized Insolvency Operation 1111 Constitution Ave., NW Washington DC 20224 | anson.frelinghuysen@hugheshubbard.com dustin.smith@hugheshubbard.com | |
| Counsel to Gemini Trust Company, LLC | Hughes Hubbard & Reed LLP | Chicago IL 60661 Attn: Anson B. Frelinghuysen, Dustin P. Smith, Jeffrey S. Margolin, Erin Diers One Battery Park Plaza New York NY 10004 Centralized Insolvency Operation 1111 Constitution Ave., NW Washington DC 20224 Centralized Insolvency Operation | anson.frelinghuysen@hugheshubbard.com dustin.smith@hugheshubbard.com jeff.margolin@hugheshubbard.com | Email |
| Counsel to Gemini Trust Company, LLC IRS Insolvency Section | Hughes Hubbard & Reed LLP Internal Revenue Service | Chicago IL 60661 Attn: Anson B. Frelinghuysen, Dustin P. Smith, Jeffrey S. Margolin, Erin Diers One Battery Park Plaza New York NY 10004 Centralized Insolvency Operation 1111 Constitution Ave., NW Washington DC 20224 Centralized Insolvency Operation P.O. Box 7346 | anson.frelinghuysen@hugheshubbard.com dustin.smith@hugheshubbard.com jeff.margolin@hugheshubbard.com mimi.m.wong@irscounsel.treas.gov | Email Email |
| | Hughes Hubbard & Reed LLP | Chicago IL 60661 Attn: Anson B. Frelinghuysen, Dustin P. Smith, Jeffrey S. Margolin, Erin Diers One Battery Park Plaza New York NY 10004 Centralized Insolvency Operation 1111 Constitution Ave., NW Washington DC 20224 Centralized Insolvency Operation P.O. Box 7346 Philadelphia PA 19101-7346 | anson.frelinghuysen@hugheshubbard.com dustin.smith@hugheshubbard.com jeff.margolin@hugheshubbard.com | Email |
| Counsel to Gemini Trust Company, LLC IRS Insolvency Section | Hughes Hubbard & Reed LLP Internal Revenue Service | Chicago IL 60661 Attn: Anson B. Frelinghuysen, Dustin P. Smith, Jeffrey S. Margolin, Erin Diers One Battery Park Plaza New York NY 10004 Centralized Insolvency Operation 1111 Constitution Ave., NW Washington DC 20224 Centralized Insolvency Operation P.O. Box 7346 | anson.frelinghuysen@hugheshubbard.com dustin.smith@hugheshubbard.com jeff.margolin@hugheshubbard.com mimi.m.wong@irscounsel.treas.gov | Email Email |

Exhibit A

Master Service List Served as set forth below

| DESCRIPTION | NAME | ADDRESS | EMAIL | METHOD OF SERVICE |
|---|---|---|---|-------------------|
| | | Attn: Joshua A. Sussberg, Christopher Marcus, Ross J. Fiedler | joshua.sussberg@kirkland.com | |
| | Kirkland & Ellis LLP Kirkland & Ellis | 601 Lexington Avenue | christopher.marcus@kirkland.com | |
| Counsel to Ad Hoc Group of Creditors | International LLP | New York NY 10022 | ross.fiedler@kirkland.com | Email |
| • | | Attn: Danielle L. Rose, Daniel J. Saval, John G. Conte | Danielle.Rose@kobrekim.com | |
| | | 800 Third Avenue | Daniel.Saval@kobrekim.com | |
| Special Litigation Counsel to Debtors and Debtors-in-Possession | Kobre & Kim LLP | New York NY 10022 | John.Conte@kobrekim.com adam.goldberg@lw.com | Email |
| | | Attn: Adam J. Goldberg, Christopher Harris, Brett M. Neve, Nacif | chris.harris@lw.com | |
| | | Taousse, Marissa Alter-Nelson | brett.neve@lw.com | |
| Counsel to Foreign Representatives of Three Arrows Capital, Ltd. (in | | 1271 Avenue of the Americas | nacif.taousse@lw.com | |
| iquidation) | Latham & Watkins LLP | New York NY 10020 | marissa.alter-nelson@lw.com | Email |
| iquidation) | Latriam & Watkins LLi | Attn: Eric R. Swibel | manssalatter neison@iw.com | Liliali |
| | | 330 North Wabash Avenue | | |
| | | Suite 2800 | | |
| Council to Joint Liquidators of Thron Arrang Capital Ltd. (in liquidation) | Latham & Watkins LLP | | eric.swibel@lw.com | Email |
| Counsel to Joint Liquidators of Three Arrows Capital, Ltd. (in liquidation) | Latriam & Watkins LLP | Chicago IL 60611 Attn: Nima H. Mohebbi, Tiffany M. Ikeda, Sarah F. Mitchell, Emily R. | nima.mohebbi@lw.com | EIIIdii |
| | | Orman | tiffany.ikeda@lw.com | |
| Courselte Fereign Democratatives of Three Arresus Conitel Ltd. (in | | | , - | |
| Counsel to Foreign Representatives of Three Arrows Capital, Ltd. (in | | 355 South Grand Avenue, Suite 100 | sarah.mitchell@lw.com | - 1 |
| liquidation) | Latham & Watkins LLP | Los Angeles CA 90071 | emily.orman@lw.com | Email |
| | | Attn: Fred B. Ringel | | |
| | | 875 Third Avenue, 9th Floor | | |
| Counsel to 250 Park LLC | Leech Tishman Robinson Brog, PLLC | New York NY 10022 | fringel@leechtishman.com | Email |
| | | Attn: Michael S. Etkin, Andrew D. Behlmann, Michael Papandrea | metkin@lowenstein.com | |
| | | One Lowenstein Drive | abehlmann@lowenstein.com | |
| Bankruptcy Counsel to the Securities Litigation Lead Plaintiff | Lowenstein Sandler LLP | Roseland NJ 7068 | mpapandrea@lowenstein.com | Email |
| | | Attn: Jeffrey Bernstein | | |
| | | 570 Broad Street | | |
| | McElroy, Deutsch, Mulvaney & Carpenter, | Suite 1401 | | |
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| | | Attn: Nicole Leonard | | |
| | | 225 Liberty Street | | |
| | McElroy, Deutsch, Mulvaney & Carpenter, | 36th Floor | | |
| Counsel to the New Jersey Bureau of Securities | LLP | New York NY 10281 Attn: Virginia T. Shea | nleonard@mdmc-law.com | Email |
| | | 1300 Mt. Kemble Avenue | | |
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| | | 909 Third Avenue | | |
| | | 27th Floor | | |
| Special Litigation and Enforcement Counsel to the Debtors | Morrison Cohen LLP | New York NY 10022 | hrosenblat@morrisoncohen.com | Email |
| | | Attn: Gabriel Tapalaga | | |
| | | Investor Protection Bureau | | |
| | New York State Office of the Attorney | 28 Liberty St., 21st Floor | | |
| Counsel to NYSOAG | General | New York NY 10005 | gabriel.tapalaga@ag.ny.gov | Email |
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| | | 1301 Avenue of the Americas | victoria.corder@nortonrosefulbright.com | |
| Counsel to Mirana Corp. | Norton Rose Fulbright US LLP | New York NY 10019-6022 | victoria.corder@nortonrosefulbright.com | Email |
| | TOTAL TOTAL TRANSPORT OF LET | Attn: Greg Zipes | ustpregion02.nyecf@usdoj.gov | |
| | | Alexander Hamilton Custom House | andy.velez-rivera@usdoj.gov | |
| | | | | |
| | | One Bowling Green, Suite 515 | tara.tiantian@usdoj.gov | |

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Exhibit A

Master Service List Served as set forth below

| DESCRIPTION | NAME | ADDRESS | EMAIL | METHOD OF SERVICE |
|--|---|---|---------------------------------|----------------------|
| | | Attn: Kristopher M. Hansen, Kenneth Pasquale, Isaac Sasson | krishansen@paulhastings.com | |
| Counsel to Official Committee of Unsecured Creditors of FTX Trading Ltd., et al. | | 200 Park Avenue | kenpasquale@paulhastings.com | |
| | Paul Hastings LLP | New York NY 10166 | isaacsasson@paulhastings.com | Email |
| | | Attn: Christopher A. Ward | | |
| Counsel to Caramila Capital Management LLC and Residia Asset Managemen | t | 222 Delaware Avenue, Suite 1101 | | |
| AG | Polsinelli PC | Wilmington DE 19801 | cward@polsinelli.com | Email |
| | | Attn: Jeremy R. Johnson | | |
| Counsel to Caramila Capital Management LLC and Residia Asset Managemen | t | 600 Third Avenue, 42nd Floor | | |
| AG | Polsinelli PC | New York NY 10016 | jeremy.johnson@polsinelli.com | Email |
| | | | brosen@proskauer.com | |
| 1 | | | vindelicato@proskauer.com | |
| | | Attn: Brian S. Rosen, Vincent Indelicato, Megan R. Volin, Peter D. | mvolin@proskauer.com | |
| | | Doyle, Genesis G. Sanchez Tavarez, William D. Dalsen | PDoyle@proskauer.com | |
| | | Eleven Times Square | GSanchezTavarez@proskauer.com | |
| Counsel to Ad Hoc Group of Genesis Lenders | Proskauer Rose LLP | New York NY 10036 | wdalsen@proskauer.com | Email |
| • | | Attn: Jordan E. Sazant | | |
| | | 70 West Madison, Suite 3800 | | |
| Counsel to Ad Hoc Group of Genesis Lenders | Proskauer Rose LLP | Chicago IL 60602 | jsazant@proskauer.com | Email |
| | | Attn: Secretary Of The Treasury | journe promuenton | |
| | | 100 F Street, NE | secbankruptcy@sec.gov | |
| Securities and Exchange Commission - Headquarters | Securities & Exchange Commission | Washington DC 20549 | nyrobankruptcy@sec.gov | Email |
| Treadquarters | Securities & Exeriange commission | Attn: Bankruptcy Department | ingressering aprecycle seeinger | 2111411 |
| | | Brookfield Place | | |
| | Securities & Exchange Commission - NY | 200 Vesey Street, Suite 400 | | |
| Securities and Exchange Commission - Regional Office | Office | New York NY 10281-1022 | bankruptcynoticeschr@sec.gov | Email |
| Securities and Exertainge Commission Regional Office | Office | Attn: Bankruptcy Department | bankrupteynoticesem @ see.gov | Eman |
| | | One Penn Center | | |
| | Securities & Exchange Commission - | 1617 JFK Blvd, Ste 520 | | |
| Securities and Exchange Commission - Regional Office | Philadelphia Office | Philadelphia PA 19103 | secbankruptcy@sec.gov | Email |
| Securities and Exchange Commission Regional Office | Timadelpina Office | Attn: John R. Ashmead, Mark D. Kotwick, Catherine V. LoTempio, | ashmead@sewkis.com | Eman |
| | | Andrew J. Matott | kotwick@sewkis.com | |
| | | One Battery Park Plaza | lotempio@sewkis.com | |
| Special Litigation Counsel to the Official Committee of Unsecured Creditors | Seward & Kissel LLP | New York NY 10004 | matott@sewkis.com | Email |
| Special Engation Counsel to the Official Committee of Offsecured Creditors | Seward & Risser LLF | Attn: Ian W. Sloss | matott@sewkis.com | Liliali |
| | | One Landmark Square, 15th Floor | | |
| Bankruptcy Counsel to the Securities Litigation Lead Plaintiff | Silver Golub & Teitell LLP | Stamford CT 06901 | isloss@sgtlaw.com | Email |
| bankruptcy Counsel to the Securities Engation Lead Flaintin | Sliver Goldb & Telten ELF | Attn: Stuart P. Gelberg | isioss@sgtiaw.com | Liliali |
| | | 125 Turkey Lane | | |
| Attorney for Vivian Farmery | Stuart P. Gelberg | Cold Spring Harbor NY 11724 | | First Class Mail |
| According to viviant annery | Stuart F. Gelberg | Cold Spring Harbor NT 11724 | dietdericha@sullcrom.com | i ii st Class Iviali |
| | | Attn: Andrew G. Dietderich, James L. Bromley, Brian D. Glueckstein, | bromleyj@sullcrom.com | |
| | | Alexa J. Kranzley, Christian P. Jensen | gluecksteinb@sullcrom.com | |
| | | 125 Broad Street | kranzleya@sullcrom.com | |
| Counsel to FTX Trading Ltd. | Sullivan & Cromwell LLP | New York NY 10004 | jensenc@sullcrom.com | Email |
| Counsel to FTX Trading Ltd. | Sullivali & Croffiwell LLP | Attn: TN Attorney General's Office | Jensenc@suncrom.com | EIIIdii |
| | | Bankruptcy Division | | |
| | | PO Box 20207 | | |
| Counsel to TN Dept of Payanus | TN Dont of Poyonyo | | | First Class Mail |
| Counsel to TN Dept of Revenue | TN Dept of Revenue | Nashville TN 37202-0207 Attn: Bankruptcy Division | jeffrey.oestericher@usdoj.gov | First Class Mail |
| | | 86 Chambers Street | | |
| | II C. Attornov for Courth and District Of N | | lawrence.fogelman@usdoj.gov | |
| | U.S. Attorney for Southern District Of New | | peter.aronoff@usdoj.gov | 5 |
| United States Attorney's Office for the Southern District of New York | York | New York NY 10007 | linda.riffkin@usdoj.gov | Email |

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Exhibit A

Master Service List Served as set forth below

| DESCRIPTION | NAME | ADDRESS | EMAIL | METHOD OF SERVICE |
|--|-------------------------------------|---|------------------------------|-------------------|
| | | Attn: Jeffrey D. Saferstein, Ronit Berkovich, Jessica Liou, Furqaan | jeffrey.saferstein@weil.com | |
| | | Siddiqui | ronit.berkovich@weil.com | |
| | | 767 Fifth Avenue | jessica.liou@weil.com | |
| Counsel to Digital Currency Group, Inc. Weil, G | Weil, Gotshal & Manges LLP | New York NY 10153 | furqaan.siddiqui@weil.com | Email |
| | | Attn: Gregory F. Pesce | | |
| | | 111 South Wacker Drive | | |
| | | Suite 5100 | | |
| Counsel to Official Committee of Unsecured Creditors White & Case LLP | White & Case LLP | Chicago IL 60606 | gregory.pesce@whitecase.com | Email |
| | | Attn: J. Christopher Shore, Philip Abelson, Michele J. Meises | cshore@whitecase.com | |
| | | 1221 Avenue of the Americas | philip.abelson@whitecase.com | |
| Counsel to Official Committee of Unsecured Creditors White & Case LLP | White & Case LLP | New York NY 10020 | michele.meises@whitecase.com | Email |
| | | Attn: James M. Sullivan | | |
| | | 156 West 56th Street | | |
| Counsel to Barry Habib | Windels Marx Lane & Mittendorf, LLP | New York NY 10019 | jsullivan@windelsmarx.com | Email |